



**Personal Financial Statement
 of**

as of

Assets

Liabilities

Cash in Bank	_____	Notes Payable Bank	_____
Marketable Securities	_____	Notes Payable Other	_____
Notes & Accounts Receivables	_____	Accounts Payable	_____
Cash Surrender Life Insurance	_____	Life Insurance Loans	_____
Residential Real Estate	_____	Residential Mortgages	_____
Real Estate Investments	_____	RE Investment Mortgages	_____
Retirement Plans	_____	Taxes Payable	_____
Personal property	_____	Other Liabilities	_____
Investment in Privately Held Business	_____		
Other Assets	_____		
Total Assets	_____	Total Liabilities	_____
		Net Worth	_____

Annual Income from all sources _____

Do you have any other contingent liabilities not described above? Yes No

If yes please describe _____

Cash and Marketable Securities

Number of Shares	Name of Securities	Market Value	Cost

Real Estate Owned

Address	Market Value	Mortgage Balance	Original Cost

Notes and Accounts Payable

Name	Original Balance	Current Balance	Security

Notes and Accounts Receivable

Name	Original Balance	Current Balance	Security

IRA / Retirement Accounts

Name	Current Balance

I authorize RK Strong Associates, Inc. to make inquiries as necessary to verify the accuracy of the statements made and to determine my credit worthiness. I certify the above statements are true and accurate as of the stated date. These statements are made for the purpose of obtaining a bond.

Signature	Date	Social Security Number